



# P S RAJ STEELS LIMITED



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Corporate Identity Number: U27109HR2004PLC035523

Our Company was originally incorporated as 'P S Raj Steels Private Limited' as a private limited company under the provisions of Companies Act, 1956 on November 09, 2004 pursuant to a Certificate of Incorporation bearing CIN U27109HR2004PTC035523 issued by the Registrar of Companies, National Capital Territory of Delhi & Haryana ("RoC"). Thereafter, our Company was converted into a public limited company from a private limited company pursuant to a special resolution passed by the shareholders of our Company on May 17, 2024 consequent to which the name of our Company changed from 'P S Raj Steels Private Limited' to 'P S Raj Steels Limited' and a fresh Certificate of Incorporation bearing no. U27109HR2004PLC035523 was issued by the Registrar of Companies, NCT of Delhi and Haryana ("RoC") on August 06, 2024. For details of change in Registered Office of our Company, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 204 of the Red Herring Prospectus.

Registered Office: V & PO Talwandi Rukka, Hisar-125001, Haryana, India | Corporate Office: 51, Block-A, IDC, Hisar-125005, Haryana, India.  
Telephone: +91-9812700024 | E-mail: cs@psrajsteels.com | Website: www.pssrgroup.com  
Contact Person: Ms. Suman, Company Secretary and Compliance Officer

**PROMOTERS OF OUR COMPANY: MR. RAJ KUMAR GUPTA, MR. DEEPAK KUMAR, MR. GAURAV GUPTA, MR. VISHAL GUPTA, MRS. NIKITA GUPTA, M/S DEEPAK KUMAR HUF, M/S RAJ KUMAR HUF AND M/S GAURAV GUPTA HUF**

## THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 20,20,000\* EQUITY SHARES OF FACE VALUE OF Rs. 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] LAKHS ("ISSUE / OFFER"). THIS ISSUE INCLUDES A RESERVATION OF UP TO 1,01,000\* EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION") AND A RESERVATION OF UP TO 20,000\* EQUITY SHARES (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) AGGREGATING UP TO ₹ [●] LAKHS FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

\*Subject to finalization of basis of allotment.

## Addendum

The section "Outstanding Litigations and Material Developments" beginning on page 271 of the Red Herring Prospectus shall be read with the following updated information:

1. **Case No. N ACT – 1690 of 2022 filed by P S Raj Steels Private Limited (Now P S Raj Steels Limited) against Mr. Arpit Jain before the Hon'ble Judicial Magistrate First Class, Hisar, Haryana.**

Presently the matter is pending. The last hearing date was February 04, 2025 and next date of hearing is April 08, 2025.

2. **Arbitration Case, Terras Empire Prefab LLP v. Steelmint Industries Private Limited before the Hon'ble Arbitrator Mrs. Justice Sabina, (Retd.) former Acting Chief Justice of the Himachal Pradesh High Court, House No.1842, Sector 34-D, Chandigarh.**

Presently the matter is pending. The last hearing date was February 08, 2025 and next date of hearing is March 05, 2025.

3. **Case No. CRR 59 of 2020 Goods and Service Tax Commissionerate against P S Raj Steels Private Limited (Now P S Raj Steels Limited) and 2 others before the Hon'ble District and Sessions Judge, Rohtak, Haryana.**

Presently the matter is pending. The last hearing date was February 11, 2025 and the matter is adjourned to February 15, 2025.

The above is to be read in conjunction with the Red Herring Prospectus dated February 03, 2025. All capitalised terms used in this addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus, dated February 03, 2025 filed with the Registrar of Companies.

## ALLOCATION OF THE ISSUE

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE
- RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE
- MARKET MAKER PORTION: UPTO 1,01,000 EQUITY SHARES OR 5.00 % OF THE ISSUE

**PRICE BAND: ₹ 132.00 to ₹ 140.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH**

THE FLOOR PRICE IS 13.20 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 14.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES BIDS CAN BE MADE FOR A MINIMUM OF 1000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER. THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

**BID/ISSUE OPENED FOR ANCHOR INVESTORS ON:  
TUESDAY, FEBRUARY 11, 2025**

**BID/ISSUE OPENS ON: WEDNESDAY, FEBRUARY 12, 2025**

**BID/ISSUE CLOSES ON: FRIDAY, FEBRUARY 14, 2025<sup>(1)(2)</sup>**

**BID/ISSUE PROGRAM**

(1) Our Company may in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations

(2) UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p><b>SIXTH SENSE SECURITIES</b> Beyond the obvious</p> <p><b>KHAMBATTA SECURITIES LIMITED</b> 806, 8th Floor, Tower-B, World Trade Tower, Noida Sector-16, Uttar Pradesh-201301, India. Tel: +91-9953989693, 0120-4415469 E-mail: ipo@khambattasecurities.com Investor grievance e-mail: mbcomplaints@khambattasecurities.com Website: www.khambattasecurities.com Contact Person: Mr. Chandan Mishra SEBI Registration No.: INM000011914</p>	<p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra, India. Tel.: +91 22 6263 8200, Fax: +91 22 6263 8299 E-Mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Regn. No.: INR000001385</p>	<p><b>P S RAJ STEELS LIMITED</b> Suman, Company Secretary and Compliance Officer. V &amp; PO Talwandi Rukka, Hisar-125001, Haryana, India Tel: +91-9812700024   Website: www.pssrgroup.com E-mail: cs@psrajsteels.com CIN: U27109HR2004PLC035523</p> <p>Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-issue or post-issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For P S RAJ STEELS LIMITED

Sd/-

**Deepak Kumar**

**Designation: Managing Director**

**DIN: 00677030**

Date: February 11, 2025

Place: Hisar, Haryana

P S Raj Steels Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus dated February 03, 2025 with the Registrar of Companies (RoC), National Capital Territory of Delhi & Haryana. The Red Herring Prospectus is available on the website of the Book Running Lead Manager www.khambattasecurities.com the website of the National Stock Exchange of India Limited i.e., www.nseindia.com, and website of our Company at www.pssrgroup.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with RoC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.